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3 *A Professional Corporation*

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6 Attorneys for Debtor Marsh Aviation Company
By: Kelly G. Black, No. 016376

7 **UNITED STATES BANKRUPTCY COURT**
8 **DISTRICT OF ARIZONA**
9

10 In re:

No. 2:09-bk-23468-CGC

11 Marsh Aviation Company,
12 Debtor.

**Supplemental Ballot Report with Certificate
of Service**

Assigned to: Honorable Charles G. Case, II

13
14 Marsh Aviation Company, Debtor and Debtor-in-Possession ("Debtor") previously filed
15 its Ballot Report (Doc 88) pursuant to Local Rule 3018-1(c). On May 5, 2011, the Court entered
16 an order (Doc 109) authorizing Debtor to send creditors and other interested parties a notice of
17 the deadline in which to change ballots. Debtor accordingly provides its supplemental ballot
18 report, showing class and individual votes to accept or reject the Plan of Reorganization Dated
19 June 15, 2010 (Doc 71) and written ballot changes in connection with the First Amended Plan of
20 Reorganization (Doc 91).

21 **I. Tally of Ballots Received**

22 Attached hereto at Exhibit A is a tally of the ballots received, by class. As there shown,
23 each class voted to accept the plan proposed by debtor Marsh Aviation Company.

24 **II. List of Creditors and Equity Security Holders Filing Acceptances or Rejections**

25 Attached hereto at Exhibit B is a list of all creditors and equity security holders who have
26 filed acceptances and rejections of the plan proposed by debtor Marsh Aviation Company. No
27 creditor or equity security holder provided written notice of a change in the previously filed
28 ballots.

1 Comments on particular ballots may be found in the original Ballot Report (Doc 88).

2 **III. Ballots Received After the Due Date**

3 As reported in the original Ballot Report (Doc 88), Debtor included all ballots and
4 objections received by November 16, 2010. No ballots have been received since that date.

5 **IV. Report of Objections**

6 A Limited Objection to Confirmation was filed November 11, 2010 by proposed
7 attorneys for the Official Committee of Unsecured Creditors ("Committee"). A Supplemental
8 Objection to Confirmation of Marsh Aviation Company's Plan of Reorganization was filed by
9 the Committee on May 26, 2011 (Doc 110). No other objections have been filed or received.

10 Debtor intends to proceed with confirmation under 11 U.S.C. § 1129(a).

11 **V. Certificate of Service of Disclosure Statement, Ballots, and Confirmation Hearing**

12 Debtor solicited votes for its plan by circulating the Disclosure Statement (Doc 70),
13 approved by the Court by prior order (Doc 79), to all creditors and interest holders, together with
14 ballots for each class. (See Exhibit C hereto, showing page 3 of the Disclosure Statement as
15 served, with objection and balloting deadlines; Exhibit D hereto, showing the form of ballots
16 served; Exhibit E hereto, showing service of the Disclosure Statement and ballots). The only
17 objections received are those described in part IV.

18 Debtor and the Committee subsequently worked to resolve the Committee's objection.
19 On May 5, 2011, the Court granted Debtor's motion to set a continued confirmation hearing and
20 approved Debtor's service of Debtor's proposed Notice. (Doc 109.) The Notice was fully
21 entitled:

22 NOTICE OF CONTINUED HEARING ON PLAN CONFIRMATION and
23 NOTICE OF DEADLINE TO CHANGE BALLOTS and
24 NOTICE OF LIKELY STIPULATION and
25 NOTICE OF AMENDMENTS TO PLAN OF REORGANIZATION and
26 SUPPLEMENT TO DISCLOSURE STATEMENT.

27 (Exhibit A to Doc 107; separately filed as Doc 112.) Debtor served the Notice on May 5, 2011
28 to the Committee, to the Trustee, and to all persons who have requested notice in this matter.

1 (See Exhibit F hereto.). Debtor also served the Notice on May 5, 2011 to all creditors, equity
2 interest holders, and other interested parties appearing on the master mailing certificate. (Doc
3 111.)

4 DATED this 1st day of June, 2011.

5 JACKSON WHITE

6
7 /s/ Kelly G. Black
8 Attorneys for Debtor Marsh Aviation Company
By: Kelly G. Black, No. 016376

9 Copies served this same date by email to:

10 BRYAN A. ALBUE on behalf of Creditor Committee THE OFFICIAL COMMITTEE OF
11 UNSECURED CREDITORS
balbue@shermanhoward.com, balbue@shermanhoward.com;efiling@shermanhoward.com

12 RICHARD J. CUELLAR on behalf of U.S. Trustee U.S. TRUSTEE
13 ric.j.cuellar@usdoj.gov, coleen.craig@usdoj.gov;connie.s.hoover@usdoj.gov

14 MARK A. TUCKER on behalf of Creditor Leland Dean
mark.tucker@azbar.org

15 /s/ Kelly G. Black
16 13248-021\383793.docx

Exhibit A

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF ARIZONA

CASE NAME	Marsh Aviation Company	CASE NUMBER BALLOT REPORT HEARING DATE			2:09-bk-23468-CGC Thursday, November 18, 2010		
PLAN ACCEPTED? CONSENTING IMPAIRED CLASS?		Yes	Yes				
		# Cast	# Accepting	# Rejecting	\$ Cast	\$ Accepting	\$ Rejecting
CLASS 1 Accepts?	Yes	10	9	1	105,662.99	90,674.55	14,988.44
Impaired?	Yes		90.0% of Number			85.8% of Amount	
Non-Insiders Accept?	Yes	9	8	1	94,712.99	79,724.55	14,988.44
			88.9% of Number			84.2% of Amount	
CLASS 2 Accepts?	Yes	1	1	0	1.00	1.00	-
Impaired?	Yes		100.0% of Number			100.0% of Amount	
Non-Insiders Accept?	None Voting	0	0	0	-	-	-
			None Voting			None Voting	
CLASS 3 Accepts?	Yes	1	1	0	201,272.86	201,272.86	-
Impaired?	Yes		100.0% of Number			100.0% of Amount	
Non-Insiders Accept?	None Voting	0	0	0	-	-	-
			None Voting			None Voting	
CLASS 4 Accepts?	Yes	1	1	0	1.00	1.00	-
Impaired?	Yes		100.0% of Number			100.0% of Amount	
Non-Insiders Accept?	None Voting	0	0	0	-	-	-
			None Voting			None Voting	
CLASS 5 Accepts?	Yes	1	1	0	990,349.18	990,349.18	-
Impaired?	Yes		100.0% of Number			100.0% of Amount	
Non-Insiders Accept?	Yes	1	1	0	990,349.18	990,349.18	-
			100.0% of Number			100.0% of Amount	

CLASS 6 Accepts?	Yes	26	21	5	4,309,840.78	4,277,774.78	32,066.00
Impaired?	Yes		80.8% of Number			99.3% of Amount	
Non-Insiders Accept?	Yes	23	18	5	784,059.45	751,993.45	32,066.00
			78.3% of Number			95.9% of Amount	

CLASS 7 Accepts?	Yes	4	4	0	100.00	100.00	-
Impaired?	Yes		100.0% of Number			100.0% of Amount	
Non-Insiders Accept?	None Voting	0	0	0	-	-	-
			None Voting			None Voting	

Exhibit B

Name	Insider	Class	Ballott Amount	Scheduled Amount	POC Amount	Claim for Voting	Vote
Darrel L. Noland	No	6	260.00		206.00	206.00	Accepts
Don McDowell	No	6	2,888.00		5,884.00	2,888.00	Rejects
Larry Adams	No	6	8,352.75		25,058.25	8,352.75	Rejects
John McKown	No	6	4,444.65		13,333.95	4,444.65	Rejects
Wallace Herbert	No	6	14,695.20		44,625.60	14,695.20	Rejects
American Certified Electronics	No	6	2,870.99	2,870.99		2,870.99	Accepts
William G. Walker	No	1	10,950.00		10,950.00	10,950.00	Accepts
William G. Walker dba Flightcor	No	6	359,741.79		359,741.79	359,741.79	Accepts
John Clancy	No	1	10,950.00		10,950.00	10,950.00	Accepts
John Clancy	No	6	13,484.45		13,484.45	13,484.45	Accepts
Jeffrey F. Jensen	No	6	1,685.40		-	1,685.40	Rejects
Jeffrey F. Jensen	No	1	14,988.44		15,763.80	14,988.44	Rejects
Thomas Gigax	No	1	3,037.78		3,074.55	3,074.55	Accepts
Thomas Gigax	No	6	3,037.78		-	-	Accepts
Tram Luu	No	6	31,126.20		20,176.20	20,176.20	Accepts
Beverly Roberson	No	1	10,950.00		10,950.00	10,950.00	Accepts
Beverly Roberson	No	6	12,612.59		12,612.59	12,612.59	Accepts
Amer High Performance	No	6	642.00		645.00	642.00	Accepts
B.O. Kuipers	No	1	10,950.00		10,950.00	10,950.00	Accepts
B.O. Kuipers	No	6	66,043.04		55,093.04	55,093.04	Accepts
Beverly Roberson	No	1	23,562.55		-	-	Duplicative
Tram Luu	No	1	31,126.20		10,950.00	10,950.00	Accepts
Spectrum Associates, Inc.	No	6	1,450.00		1,450.00	1,450.00	Accepts
A.L.F. Enterprises, Inc.	No	6	300.00		300.00	300.00	Accepts
Industrial Electric Wire & Cable, Inc.	No	6	843.76		843.76	843.76	Accepts
Aircraft Wind Company	No	6		23,326.02		23,326.02	Accepts
Darrell Floate	No	1			10,950.00	10,950.00	Accepts
Darrell Floate	No	6		39,709.55	28,775.55	28,775.55	Accepts
Check Six Consultants, LLC	No	6	25,843.75		25,625.00	25,625.00	Accepts
Paula K. Liford	No	6	32,346.06		32,346.06	32,346.06	Accepts
Paula K. Liford	No	1	10,950.00		10,950.00	10,950.00	Accepts
Glen R. Madland	No	6	150,000.00		150,000.00	150,000.00	Accepts
Colby & Powell, PLC	No	6	24,500.00		24,500.00	24,500.00	Accepts
Atwood Enterprises Inc. Liq. Trust	No	5	990,349.18		990,349.18	990,349.18	Accepts
US Technical Consultants	No	6		3,125.00		3,125.00	Neither
Hartzell Propeller Inc	No	6	136,064.12		136,064.12	136,064.12	Neither
Edward H. Allen	Yes	6	74,473.22		74,473.22	74,473.22	Accepts
Edward H. Allen	Yes	3	203,272.83		201,272.86	201,272.86	Accepts
Edward H. Allen	Yes	1	10,950.00		10,950.00	10,950.00	Accepts
Edward H. Allen	Yes	7			3.80	3.80	Accepts
Thomas Kleefisch	Yes	7			22.05	22.05	Accepts
TKleefisch	Yes	7			22.05	22.05	Accepts
Floyd Stilwell	Yes	4		1.00		1.00	Accepts
Floyd Stilwell	Yes	7			52.10	52.10	Accepts
Floyd Stilwell	Yes	6		3,241,215.30		3,241,215.30	Accepts
Craig Ford	Yes	2			1.00	1.00	Accepts
Craig Ford	Yes	6			210,092.81	210,092.81	Accepts

Exhibit C

- How the Plan proposes to treat claims or equity interests of the type you hold (i.e., what you will receive on your claim or equity interest if the plan is confirmed),
- Who can vote on or object to the Plan,
- What factors the Bankruptcy Court (the “Court”) will consider when deciding whether to confirm the Plan,
- Why the Debtors believe the Plan is feasible, and how the treatment of your claim or equity interest under the Plan compares to what you would receive on your claim or equity interest in liquidation, and
- The effect of confirmation of the Plan.

Be sure to read the Plan as well as the Disclosure Statement. This Disclosure Statement describes the Plan, but it is the Plan itself that will, if confirmed, establish your rights.

B. Deadlines for Voting and Objecting; Date of Plan Confirmation Hearing

The Court has not yet confirmed the Plan described in this Disclosure Statement. This section describes the procedures pursuant to which the Plan will or will not be confirmed.

1. Time and Place of the Hearing to Confirm the Plan

The hearing at which the Court will determine whether to confirm the Plan will take place on November 18, 2010, at 11:00 a.m., in Courtroom 601, at the United States Courthouse, 230 North First Avenue, Phoenix, Arizona 85003.

2. Deadline For Voting to Accept or Reject the Plan

If you are entitled to vote to accept or reject the plan, vote on the enclosed ballot and return the ballot in the enclosed envelope to Kelly G. Black, 40 N. Center St., Ste. 200, Mesa, AZ 85203. See section IV.A below for a discussion of voting eligibility requirements.

Your ballot must be received by November 11, 2010, or it will not be counted.

3. Deadline For Objecting to Confirmation of the Plan

Objections to the confirmation of the Plan must be filed with the Court and served upon Kelly G. Black at 40 N. Center St., Ste. 200, Mesa, AZ 85203 by November 11, 2010.

Exhibit D

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA**

In re:

MARSH AVIATION COMPANY,

Debtors.

Chapter 11 Proceedings

Case No.: 2:09-BK-23468-CGC

**CLASS ONE BALLOT FOR ACCEPTING OR REJECTING
PLAN OF REORGANIZATION**

Marsh Aviation Company, Debtors and Plan Proponents, filed a plan of reorganization dated June 15, 2010 (the "Plan") for the Debtor in this case. The Court has approved a disclosure statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Kelly G. Black, 40 N. Center St., Ste. 200, Mesa, AZ 85201, tel. 480-464-1111, fax 480-464-5692. Court approval of the disclosure statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class one under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by Kelly G. Black, 40 N. Center St., Ste. 200, Mesa, AZ 85201 on or before November 11, 2010, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, holder of a Class One claim against the Debtor in the unpaid amount of \$ _____,

(Check one box only)

☐ ACCEPTS THE PLAN ☐ REJECTS THE PLAN

Dated: _____

Print or type name: _____

Signature: _____

Title (if corporation or partnership) _____

Address: _____

RETURN THIS BALLOT TO:

Kelly G. Black
40 N. Center St., Ste. 200
Mesa, AZ 85201

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA**

In re:

MARSH AVIATION COMPANY,

Debtors.

Chapter 11 Proceedings

Case No.: 2:09-BK-23468-CGC

**CLASS TWO BALLOT FOR ACCEPTING OR REJECTING
PLAN OF REORGANIZATION**

Marsh Aviation Company, Debtors and Plan Proponents, filed a plan of reorganization dated June 15, 2010 (the "Plan") for the Debtor in this case. The Court has approved a disclosure statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Kelly G. Black, 40 N. Center St., Ste. 200, Mesa, AZ 85201, tel. 480-464-1111, fax 480-464-5692. Court approval of the disclosure statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class two under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by Kelly G. Black, 40 N. Center St., Ste. 200, Mesa, AZ 85201 on or before November 11, 2010, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, holder of a Class Two claim against the Debtor in the unpaid amount of \$ _____,

(Check one box only)

☐ ACCEPTS THE PLAN ☐ REJECTS THE PLAN

Dated: _____

Print or type name: _____

Signature: _____

Title (if corporation or partnership) _____

Address: _____

RETURN THIS BALLOT TO:

Kelly G. Black
40 N. Center St., Ste. 200
Mesa, AZ 85201

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA**

In re:

MARSH AVIATION COMPANY,

Debtors.

Chapter 11 Proceedings

Case No.: 2:09-BK-23468-CGC

**CLASS THREE BALLOT FOR ACCEPTING OR REJECTING
PLAN OF REORGANIZATION**

Marsh Aviation Company, Debtors and Plan Proponents, filed a plan of reorganization dated June 15, 2010 (the "Plan") for the Debtor in this case. The Court has approved a disclosure statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Kelly G. Black, 40 N. Center St., Ste. 200, Mesa, AZ 85201, tel. 480-464-1111, fax 480-464-5692. Court approval of the disclosure statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class three under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by Kelly G. Black, 40 N. Center St., Ste. 200, Mesa, AZ 85201 on or before November 11, 2010, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, holder of a Class Three claim against the Debtor in the unpaid amount of \$ _____,

(Check one box only)

☐ ACCEPTS THE PLAN ☐ REJECTS THE PLAN

Dated: _____

Print or type name: _____

Signature: _____

Title (if corporation or partnership) _____

Address: _____

RETURN THIS BALLOT TO:

Kelly G. Black
40 N. Center St., Ste. 200
Mesa, AZ 85201

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA**

In re:

MARSH AVIATION COMPANY,

Debtors.

Chapter 11 Proceedings

Case No.: 2:09-BK-23468-CGC

**CLASS FOUR BALLOT FOR ACCEPTING OR REJECTING
PLAN OF REORGANIZATION**

Marsh Aviation Company, Debtors and Plan Proponents, filed a plan of reorganization dated June 15, 2010 (the "Plan") for the Debtor in this case. The Court has approved a disclosure statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Kelly G. Black, 40 N. Center St., Ste. 200, Mesa, AZ 85201, tel. 480-464-1111, fax 480-464-5692. Court approval of the disclosure statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class four under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by Kelly G. Black, 40 N. Center St., Ste. 200, Mesa, AZ 85201 on or before November 11, 2010, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, holder of a Class Four claim against the Debtor in the unpaid amount of \$ _____,

(Check one box only)

☐ ACCEPTS THE PLAN ☐ REJECTS THE PLAN

Dated: _____

Print or type name: _____

Signature: _____

Title (if corporation or partnership) _____

Address: _____

RETURN THIS BALLOT TO:

Kelly G. Black
40 N. Center St., Ste. 200
Mesa, AZ 85201

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA**

In re:

MARSH AVIATION COMPANY,

Debtors.

Chapter 11 Proceedings

Case No.: 2:09-BK-23468-CGC

**CLASS FIVE BALLOT FOR ACCEPTING OR REJECTING
PLAN OF REORGANIZATION**

Marsh Aviation Company, Debtors and Plan Proponents, filed a plan of reorganization dated June 15, 2010 (the "Plan") for the Debtor in this case. The Court has approved a disclosure statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Kelly G. Black, 40 N. Center St., Ste. 200, Mesa, AZ 85201, tel. 480-464-1111, fax 480-464-5692. Court approval of the disclosure statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class five under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by Kelly G. Black, 40 N. Center St., Ste. 200, Mesa, AZ 85201 on or before November 11, 2010, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, holder of a Class Five claim against the Debtor in the unpaid amount of \$ _____,

(Check one box only)

☐ ACCEPTS THE PLAN ☐ REJECTS THE PLAN

Dated: _____

Print or type name: _____

Signature: _____

Title (if corporation or partnership) _____

Address: _____

RETURN THIS BALLOT TO:

Kelly G. Black
40 N. Center St., Ste. 200
Mesa, AZ 85201

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA**

In re:

MARSH AVIATION COMPANY,

Debtors.

Chapter 11 Proceedings

Case No.: 2:09-BK-23468-CGC

**CLASS SIX BALLOT FOR ACCEPTING OR REJECTING
PLAN OF REORGANIZATION**

Marsh Aviation Company, Debtors and Plan Proponents, filed a plan of reorganization dated June 15, 2010 (the "Plan") for the Debtor in this case. The Court has approved a disclosure statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Kelly G. Black, 40 N. Center St., Ste. 200, Mesa, AZ 85201, tel. 480-464-1111, fax 480-464-5692. Court approval of the disclosure statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class six under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by Kelly G. Black, 40 N. Center St., Ste. 200, Mesa, AZ 85201 on or before November 11, 2010, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, holder of a Class Six claim against the Debtor in the unpaid amount of \$ _____,

(Check one box only)

☐ ACCEPTS THE PLAN ☐ REJECTS THE PLAN

Dated: _____

Print or type name: _____

Signature: _____

Title (if corporation or partnership) _____

Address: _____

RETURN THIS BALLOT TO:

Kelly G. Black
40 N. Center St., Ste. 200
Mesa, AZ 85201

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA**

In re:

MARSH AVIATION COMPANY,

Debtors.

Chapter 11 Proceedings

Case No.: 2:09-BK-23468-CGC

**CLASS SEVEN BALLOT FOR ACCEPTING OR REJECTING
PLAN OF REORGANIZATION**

Marsh Aviation Company, Debtors and Plan Proponents, filed a plan of reorganization dated June 15, 2010 (the "Plan") for the Debtor in this case. The Court has approved a disclosure statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Kelly G. Black, 40 N. Center St., Ste. 200, Mesa, AZ 85201, tel. 480-464-1111, fax 480-464-5692. Court approval of the disclosure statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class seven under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by Kelly G. Black, 40 N. Center St., Ste. 200, Mesa, AZ 85201 on or before November 11, 2010, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, holder of a Class Seven claim against the Debtor in the unpaid amount of \$ _____,

(Check one box only)

☐ ACCEPTS THE PLAN ☐ REJECTS THE PLAN

Dated: _____

Print or type name: _____

Signature: _____

Title (if corporation or partnership) _____

Address: _____

RETURN THIS BALLOT TO:

Kelly G. Black
40 N. Center St., Ste. 200
Mesa, AZ 85201

Exhibit E

Bankruptcy Mailing Service.com

9155A E. Broadway

Tucson, AZ 85710

(520) 885-2961

CERTIFICATE OF SERVICE**UNITED STATES BANKRUPTCY COURT
DISTRICT OF ARIZONA**

ATTORNEY NAME: Kelly G. Black
ADDRESS: 40 North Center Street, Suite 200
Mesa, Arizona 85201
PHONE NUMBER: (480) 464-1111

CASE NO.: 2:09-bk-23468-CGC**DEBTOR: Marsh Aviation Company C1 and C6**

Date Received: 10/18/2010
Time Received: 5:15 PM
Total Creditors: 11

The undersigned certifies that on Tuesday, October 19, 2010 at 10:44:21 AM, I served by prepaid first class mail a copy of:

CLASS ONE BALLOT FOR ACCEPTING OR REJECTING PLAN OF REORGANIZATION**CLASS SIX BALLOT FOR ACCEPTING OR REJECTING PLAN OF REORGANIZATION****DISCLOSURE STATEMENT PLAN DATED: October 14, 2010**

in accordance with FED. R. BANKR. P. 2002 and 11 U.S.C. § 342(c) (if applicable) on parties in interest contained on the attached list, for this case, obtained on Tuesday, October 19, 2010, and, if applicable, other interested parties: via first class United States Mail, postage prepaid, with sufficient postage thereon, to the parties listed on the **Attached List (11 Parties)** matrix, provided by Debtor's Counsel, as attached and incorporated hereto and herein.

Additionally, the undersigned certifies that on Tuesday, October 19, 2010 at 10:44:24 PM, I served by prepaid first class mail a copy of:

CLASS TWO BALLOT FOR ACCEPTING OR REJECTING PLAN OF REORGANIZATION**CLASS SIX BALLOT FOR ACCEPTING OR REJECTING PLAN OF REORGANIZATION****DISCLOSURE STATEMENT PLAN DATED: October 14, 2010**

in accordance with FED. R. BANKR. P. 2002 and 11 U.S.C. § 342(c) (if applicable) on parties in interest contained on the attached list, for this case, obtained on Tuesday, October 19, 2010, and, if applicable, other interested parties: via first class United States Mail, postage prepaid, with sufficient postage thereon, to the parties listed on the **Attached List (1 Party)** matrix, provided by Debtor's Counsel, as attached and incorporated hereto and herein.

Additionally, the undersigned certifies that on Tuesday, October 19, 2010 at 10:52:33 PM, I served by prepaid first class mail a copy of:

CLASS THREE BALLOT FOR ACCEPTING OR REJECTING PLAN OF REORGANIZATION**CLASS ONE BALLOT FOR ACCEPTING OR REJECTING PLAN OF REORGANIZATION****CLASS SIX BALLOT FOR ACCEPTING OR REJECTING PLAN OF REORGANIZATION****DISCLOSURE STATEMENT PLAN DATED: October 14, 2010**

in accordance with FED. R. BANKR. P. 2002 and 11 U.S.C. § 342(c) (if applicable) on parties in interest contained on the attached list, for this case, obtained on Tuesday, October 19, 2010, and, if applicable, other interested parties: via first class United States Mail, postage prepaid, with sufficient postage thereon, to the parties listed on the **Attached List (1 Party)** matrix, provided by Debtor's Counsel, as attached and incorporated hereto and herein.

Additionally, the undersigned certifies that on Tuesday, October 19, 2010 at 10:55:11 PM, I served by prepaid first class mail a copy of:

CLASS FOUR BALLOT FOR ACCEPTING OR REJECTING PLAN OF REORGANIZATION

CLASS SIX BALLOT FOR ACCEPTING OR REJECTING PLAN OF REORGANIZATION

CLASS SEVEN BALLOT FOR ACCEPTING OR REJECTING PLAN OF REORGANIZATION

DISCLOSURE STATEMENT PLAN DATED: October 14, 2010

in accordance with FED. R. BANKR. P. 2002 and 11 U.S.C. § 342(c) (if applicable) on parties in interest contained on the attached list, for this case, obtained on Tuesday, October 19, 2010, and, if applicable, other interested parties: via first class United States Mail, postage prepaid, with sufficient postage thereon, to the parties listed on the **Attached List (1 Party)** matrix, provided by Debtor's Counsel, as attached and incorporated hereto and herein.

Additionally, the undersigned certifies that on Tuesday, October 19, 2010 at 11:01:32 PM, I served by prepaid first class mail a copy of:

CLASS FIVE BALLOT FOR ACCEPTING OR REJECTING PLAN OF REORGANIZATION

CLASS SIX BALLOT FOR ACCEPTING OR REJECTING PLAN OF REORGANIZATION

DISCLOSURE STATEMENT PLAN DATED: October 14, 2010

in accordance with FED. R. BANKR. P. 2002 and 11 U.S.C. § 342(c) (if applicable) on parties in interest contained on the attached list, for this case, obtained on Tuesday, October 19, 2010, and, if applicable, other interested parties: via first class United States Mail, postage prepaid, with sufficient postage thereon, to the parties listed on the **Attached List (2 Parties)** matrix, provided by Debtor's Counsel, as attached and incorporated hereto and herein.

Additionally, the undersigned certifies that on Tuesday, October 19, 2010 at 11:03:35 PM, I served by prepaid first class mail a copy of:

CLASS SIX BALLOT FOR ACCEPTING OR REJECTING PLAN OF REORGANIZATION

DISCLOSURE STATEMENT PLAN DATED: October 14, 2010

in accordance with FED. R. BANKR. P. 2002 and 11 U.S.C. § 342(c) (if applicable) on parties in interest contained on the attached list, for this case, obtained on Tuesday, October 19, 2010, and, if applicable, other interested parties: via first class United States Mail, postage prepaid, with sufficient postage thereon, to the parties listed on the **Attached List (89 Parties)** matrix, provided by Debtor's Counsel, as attached and incorporated hereto and herein.

Additionally, the undersigned certifies that on Tuesday, October 19, 2010 at 11:05:27 PM, I served by prepaid first class mail a copy of:

CLASS SEVEN BALLOT FOR ACCEPTING OR REJECTING PLAN OF REORGANIZATION

DISCLOSURE STATEMENT PLAN DATED: October 14, 2010

in accordance with FED. R. BANKR. P. 2002 and 11 U.S.C. § 342(c) (if applicable) on parties in interest contained

on the attached list, for this case, obtained on Tuesday, October 19, 2010, and, if applicable, other interested parties: via first class United States Mail, postage prepaid, with sufficient postage thereon, to the parties listed on the **Attached List (3 Parties)** matrix, provided by Debtor's Counsel, as attached and incorporated hereto and herein.

I, Richard Jump, declare under penalty of perjury that I have served the above referenced document(s) on the above listed entities in the manner shown and prepared this Certificate of Service and that it is true and correct to the best of my knowledge, information and belief.

A handwritten signature in dark ink, appearing to read 'Richard Jump', with a stylized, cursive script.

Richard Jump
Bankruptcy Mailing Service.com for
Kelly G. Black

Beverly Roberson
7102 East Indigo Street
Mesa, Arizona 85207-2810

Darrell Floate
9708 East Frito Avenue
Mesa, AZ 85208-3128

Paula Lilford
539 North 63rd Place
Mesa, AZ 85205-7571

Tram Luu
4256 East Michelle Avenue
Higley, AZ 85236-0116

Jeffrey Jensen
6318 East Hannibal Street
Mesa, AZ 85205-4541

John Clancy
5659 East Duncan Street
Mesa, AZ 85205-2810

Thomas Gigax
17020 East Salida Drive
Fountain Hills, AZ 85268

B. Kuipers
P. O. Box 80781
Phoenix, AZ 85060-0781

Benno. Kuipers
P. O. Box 80781
Phoenix, AZ 85060-0781

William G. Walker DBA Flightcor
PO Box 8414
Scottsdale, AZ 85252

William G. Walker DBA Flightcor
c/o James F. Kahn, P.C.
301 East Bethany Home Road, Suite C-195
Phoenix, AZ 85012

2-09-BK-23468-CGC Marsh Aviation Co 10-18-2010 Provided Mail List (C2,C6 1 Party)

Craig Ford
801 West Victory Way
P. O. Box 97
Craig CO 81626-0097

2-09-BK-23468-CGC Marsh Aviation Co 10-18-2010 Provided Mail List (C3, C1 and C6 1 Party)

Edward Allen
3847 North Desert Oasis Circle
Mesa, AZ 85207

2-09-BK-23468-CGC Marsh Aviation Co 10-18-2010 Provided Mail List (C4, C6 1 Party)

Floyd D. Stilwell
4043 East Rancho Drive
Phoenix, AZ 85018

2-09-BK-23468-CGC Marsh Aviation Co 10-18-2010 Provided Mail List (C5, C6 2 Parties)

Atwood Enterprises Incorporated Liquidation Trust
Bruce T. Atwood
Co-Trustee
P.O. Box 7327
Rockford, IL 61126-7327

Jeffrey M. Schwartz
Drinker Biddle & Reath L.L.P.
191 North Wacker Dr., Suite 3700
Chicago, IL 60610

A. L. F. Enterprises, Inc.
9211 North 9th Avenue
Phoenix, AZ 85021

ABS Metallurgical, Inc.
4313 East Magnolia
Phoenix, AZ 85034

AC Tech Southwest
10489 Commerce Row
Montgomery, TX 77356

Alex Rodriguez
457 North 104th Place
Mesa, AZ 85207

AMC/Radio HWD, Inc.
457 East Grand Street, Suite 3
Escondido, CA 92025

Amer High Performance
PGH Intl Industrial
408 High Tech Drive
Oakdale, PA 15071

America Certified Electric
2742 West Ironwood Drive
Chandler, AZ 85224

Chase Bank
PO Box 94014
Palatine, IL 60094

Citibank (S Dakota) N.A.
P.O. Box 6125
Sioux Falls, SD 57117

Costco-HSBC
P.O. Box 4160
Carol Stream, IL 60197

DeI
P.O. Box 689020
Des Moines, IA 50368

Discount PKG
Arizona Business Park
1620 West Fountainhead Pkwy
Tempe, AZ 85282

2-09-BK-23468-CGC Marsh Aviation Co 10-18-2010 Provided Mail List (C6 89 Parties)

Electro Enterprises
3601 North 1-35
P. O. Box 11456
Oklahoma City, OK 73136

Fed-Ex
P. O. Box 7221
Pasadena, CA 91109

Fred Ruppert
423 Monterosa NW
Phoenix, AZ 85013

Goodrich De-Icing
P. O. Box 71488
Chicago, IL 60694

Herber A/C Service Inc.
1401 East Franklin Avenue
El Segundo, CA 90245

IEC Supply, LLC
1455 East 12th Place
Tempe, AZ 85281

International Air Parts
c/o RMS Collections
305 Fellowship RE #100
Mount Laurel, NJ 08054

JCH Wire & Cable
4527 Losee Road
North Las Vegas, NV 89081

Leland Dean
P. O. Box 1102
Mesa, AZ 85211

Liu Engineering
2130 East La Vieue Lane
Tempe, AZ 85284

Louie's Black Oxide
2008 West Jackson Street
Phoenix, AZ 85009

M&M Aerospace
10000 NW 15th Terrace
Miami, FL 33172

2-09-BK-23468-CGC Marsh Aviation Co 10-18-2010 Provided Mail List (C6 89 Parties)
Metron Technology
P. O. Box 59007
Dallas, TX 75229

Paramount Panels, Inc.
c/o Morgan Stone Associates
1005 Vets Memorial HI 202
Kenner, LA 70062

Pre-Paid Legal Services
P. O. Box 2629
Ada, OK 74821

Protective Armor Vericore
c/o Hammerman & Hultgren P.C.
3101 North Central Ave., #500
Phoenix, AZ 85012

Qwest
P. O. Box 85169
Louisville, KY 40285

R. S. Huges
P. O. Box 21810
Phoenix, AZ 85036

Roanoke Trade
Lone Beach Dept. 8772
Los Angeles, CA 90088

S. S. White Technologies
151 Old New Brunswick Road
Piscataway, NY 08854

Shaw Aero Devices, Inc.
c/o Parker Hannifin
15234 Collections Center
Chicago, IL 60693

Southwest Rigging
2802 West Palm Lane
Phoenix, AZ 85009

Staples Credit Plan
P. O. Box 689020
Des Moines, IA 50368

Technical Controls
P. O. Box 49054
San Jose, CA 95161

2-09-BK-23468-CGC Marsh Aviation Co 10-18-2010 Provided Mail List (C6 89 Parties)
Telephone Warehouse
20827 North Cave Creed Road #105
Phoenix, AZ 85024

Tennessee A/C Co, Inc.
5005 Market Place
Mount Juliet, TN 37122

Transtar Metals Corp
P.O. 51920 Unit E
Los Angeles, CA 90051

Turbine Weld
402 Substation Road
Venice, FL 34292

Tyco Electronics Corp
P.O. Box 100985
Atlanta, GA 30384

UMPCO
7100 Lampson Avenue
P.O. Box 5158
Garden Grove, CA 92846

Unison A/C Parts
c/o D&S, Ltd.
13809 Research Blvd., #800
Austin, TX 78750

United Parcel Service
P.O. Box 894820
Los Angeles, CA 90189

US Technical Consultants
2461 East Orange Thorpe Avenue, #105
Fullerton, CA 92831

Vanseal Corp B 213
Attn: A/R
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Vandalia, IL 62471

Western Aviation, Inc.
1611 Windsor Park Drive, Suite 101
Houston, TX 77094

William Walker
10103 North 106th Place
Scottsdale, AZ 85258

2-09-BK-23468-CGC Marsh Aviation Co 10-18-2010 Provided Mail List (C6 89 Parties)
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Rockton, IL 61072

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500 West 200 North
North Salt Lake, UT 84054

Precise Metal Products
Precise Metal Spinning
P. O. Box 14089
Phoenix, AZ 85063-4089

Darrel L. Noland
3022 East Alpine Drive
Bellingham, WA 98226-4266

M-DOT Aerospace
3418 South 48th Street, Suite 3
Phoenix, AZ 85040

HARTZELL PROPELLER, INC.
ONE PROPELLER PLACE
PIQUA, OH 45356

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Larry Adams
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Mesa, AZ 85207

Wallace Herbert
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Mesa, AZ 85215-2546

Wallace Herbert
c/o Mark A. Tucker, Attorney at Law
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Mesa, AZ 85204

Wallace Herbert
5515 East Adobe
Mesa, AZ 85205

2-09-BK-23468-CGC Marsh Aviation Co 10-18-2010 Provided Mail List (C6 89 Parties)

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John Mckown
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Mesa, AZ 85204

Don McDowell
c./o Mark A. Tucker, Attorney at Law
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Mesa, AZ 85204

Donald McDowell
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Florence, AZ 85232

Spectrum
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Milford, CT 06460

Check Six Consultants
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Scottsdale, AZ 85255-1811

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Aviall
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Dallas, TX 75261-9048

Southwest Industrial Rigging
2802 W. Palm Lane
Phoenix, AZ 85009

Industrial Electric Wire & Cable, Inc.
Box 510908
New Berlin, WI 53151-0908

Industrial Electrical Wire
P.O. Box 510908
5001 South Towne Drive
New Berlin, WI 53151

Goodrich Corporation
c/o Jim Maxwell
Royal Mercantile Trust
Ten Central Parkway Ste 200
Stuart, FL 34994

Goodrich Corp 89040
Royal Mercantile Trust
10 Central Pkwy, #200
Stuart, FL 34994

Thunder Airmotives, Inc.
1817 East Avenue Q Unit C 15
Palmdale, CA 93550-3955

Glen Madland
12646 North Via Del Sol
Fountain Hills, AZ 85268

Greenberg Traurig, LLP
c/o Kami M. Hoskins, Esq.
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Phoenix, AZ 85016

Greenburg Traurig LLP
2375 Camelback Road, Suite 700
Phoenix, AZ 85016

Greenburg Traurig, LLP
800 Connecticut Avenue NW
Washington, DC 20006

Aircraft Windshield Company
10871 Kyle Street
Los Alamitos, CA 90720

A/C Windshield Company
10871 Kyle Street
Los Alamitos, CA 90720

Parker Hannifin/Air&Fuel Division
6035 Parkland Blvd
Cleveland OH 44124

General Electric Capital Corp
1010 Thomas Edison Blvd SW
Cedar Rapids, IA 52404

GE Capital
PO Box 3083

2-09-BK-23468-CGC Marsh Aviation Co 10-18-2010 Provided Mail List (C6 89 Parties)
Cedar Rapids, IA 52406

Honeywell International, Inc.
1140 W. Warner Road 1233-M
Tempe, AZ 85284-2816

Honeywell
1944 East Sky Harbor Circle
Mesa, AZ 85215

Honeywell Sensotec
Attn: Lori Beetler
1140 West Warner Rd. MS1233M
Tempe, AZ 85284-2816

Derek Gwee
10558 Eastern Shore Blvd, Apt. 1723
Spanish Fort, AL 36527

Derek Gwee
1050 S. Longmore, Apt. 60
Mesa, 85202

2-09-BK-23468-CGC Marsh Aviation Co 10-18-2010 Provided Mail List (C7 3 Parties)

Elizabeth Anne Kleefisch
6626 Dupper Drive
Dallas, TX 75252

Thomas Kleefisch
6626 Dupper Drive
Dallas, TX 75252

Ed Allen
3847 North Desert Oasis Circle
Mesa, AZ 85207

Exhibit F

Kelly Black

From: Kelly Black
Sent: Thursday, May 05, 2011 5:38 PM
To: 'balbue@shermanhoward.com'; 'efiling@shermanhoward.com'; 'ric.j.cuellar@usdoj.gov'; 'coleen.craig@usdoj.gov'; 'connie.s.hoover@usdoj.gov'; 'mark.tucker@azbar.org'
Subject: Marsh Aviation Company / Chapter 11: Notice of Continued Hearing on Plan Confirmation ...
Attachments: March Notice.pdf; 386068-signed[1].pdf

I attach a Notice of Continued Hearing on Plan Confirmation and the order signed today.

Kelly G. Black
Jackson White, PC
40 N. Center St., Ste. 200
Mesa, AZ 85201
kblack@jacksonwhitelaw.com
(480) 467-4319 direct
(480) 467-4219 direct fax

We are a Debt Relief Agency. We help people file for bankruptcy relief under the Bankruptcy Code. The services, benefits, or assistance we provide in connection with consumer debts may involve bankruptcy relief under the Bankruptcy Code.